

2020-21 <u>Independent</u> - [V1] Verification Worksheet (page 1 of 3)

Your Free Application for Federal Student Aid (FAFSA) was selected for 'verification'. Federal regulations state that before awarding Federal Student Aid, your school must verify the information you and your spouse (if married) reported on your FAFSA. To complete this verification process, we will compare your FAFSA information with the information on this worksheet and other required documents. If there are differences, we will make the appropriate corrections to your FAFSA. After we have reviewed your documents, we may request additional information. If you have questions, please contact our office for assistance. <u>Submit all requested documents to 'CWC - ATTN: Rustler Central' by mail, deliver in person, email to records@cwc.edu or fax to 307-855-2092</u>.

SECTION 1: STUDENT IN	IFORMAT	ION					
STUDENT'S FULL NAME:			SOCIAL SECURITY #: XXX – XX CWC ID #:				
MAILING ADDRESS:			CITY:		STATE	:: ZIP:	:
STUDENT'S DATE OF BIRTH:		EMAIL ADDRESS:		PHONE NUMBER:			
MARITAL STATUS:	(Single, N	larried / Remarried	, Separated,	Divorced, Widowed) – D	DATE OF ST	ATUS:	
IF STUDENT IS MARRIED - SPOUSE'S	S FULL NAME	:		SPOUSE'S SOCIAL SEC	CURITY #: X	xx – xx	
HOUSING: I will live ON-CAMPU	JS 🔲 I will	live OFF-CAMPUS (on my own)	☐ I live with my PAF	RENTS 	I Live with	
WHAT IS YOUR COLLEGE HISTORY: (include names / dates): Include any community college, university, from each of those schools / colleges to be seem to	vocational or ted sent directly to (chnical and dual / concuctors FORMATION	rrent credits ta	ken while in high school. You	will also need	l to order 'official'	
 The student & the student's s The student's or spouse's chile through June 30, 2021, even it Other people if they now live will continue to provide more 	Idren if the st if a child does with the stud	udent or spouse <u>wi</u> not live with the st dent and the studen	udent, nt / spouse p	rovides more than half c			
Number in College: Include in the stage, diploma, or certificate programme 2021, and include the name of the	gram at an eli _l						
Full Name	Age	Relationship to the	ne student	College Name Attend	•	ll be enrolled a alf-time (Yes o	

If more space is needed, provide a separate page with the student's name and ID number at the top

Student's Full Name:_____ Student's CWC ID #: _____

SECTION 3: DID THE STUDENT FILE A 2018 INCOME TAX RETURN WITH THE IRS?

YES, STUDENT DID FILE – COMPLETE THIS COLUMN	☐ NO, STUDENT <u>DID NOT FILE</u> – COMPLETE THIS COLUMN				
Important Note: The instructions below apply to the student and spouse (if married). Notify the financial aid office if the student or spouse filed separate 2018 IRS Form 1040 tax returns or had a change in marital status after December 31, 2018. If the student	Instructions : Complete this section if the student and spouse (if married) will not file and are not required to file a 2018 income tax return with the IRS. Check the box that applies:				
and spouse filed separate 2018 IRS income tax returns, the IRS DRT cannot be used and the 2018 IRS Tax Return Transcript(s) or a signed copy of the 2018 IRS Form 1040 (with all schedules) for	☐ The student was <u>not employed</u> and had <u>no income</u> earned from work in 2018. <u>Go to the Certification / Signatures on page 3</u> .				
Instructions: Complete this section if the student and spouse (if married) filed or will file a 2018 IRS Form 1040 tax return. The best way to verify income is by using the IRS Data Retrieval Tool (IRS DRT) that is part of FAFSA on the Web at FAFSA.gov. In most cases, no further documentation is needed to verify 2018 income information that was transferred into the student's FAFSA using the IRS DRT if that information was not changed. Check the box that applies:	The student was employed in 2018 and has listed below the names of all 2018 employers, the amount earned from each employer in 2018, and whether or not an IRS W-2 form or an equivalent document has been submitted. List every employer even if the employer did not issue an IRS W-2 form. If you did not receive a W-2 from your employer, contact the employer and request a duplicate copy of your W-2. If you worked (odd jobs) and you did not receive a W-2, submit a signed written statement documenting the name of the employer and the amount of the wages you received from working in 2018.				
The student <u>has used</u> the IRS DRT in <i>FAFSA on the Web</i> to transfer 2018 IRS income tax return information into the student's FAFSA. <u>Go to the Certification / Signatures on page 3</u> .	Student's 2018 Employer's Name	IRS W-2 Form or an Equivalent Document Has Been Submitted	Annual Amount Earned in		
The student <u>has not yet used</u> the IRS DRT in <i>FAFSA on the Web</i> , but will log back into the student's FAFSA and use the tool to transfer 2018 IRS income tax return information into the student's FAFSA. <u>Go to the Certification / Signatures on page 3</u> .	Total of 2018 Inco	to CWC (Yes or No) me Earned From Work	\$		
☐ The student is <u>unable or chooses not to use</u> the IRS DRT in <i>FAFSA on the Web</i> , and instead will provide the institution with a 2018 IRS Tax Return Transcript (s) <u>or</u> a signed copy of the 2018 IRS Form 1040 (with all schedules) .	☐ Student 2018 IRS W-2 forms have been submitted. ☐ Student 2018 IRS W-2 forms will be ordered and submitted at a later date. Estimated date of submission: ☐ Disbursement of funds will be delayed until all forms are submitted				
The student has filed a 2018 Amended IRS Income Tax Return (1040X). The student must provide <u>TWO</u> documents: 1) a signed	IF STUDENT IS MARRIED & SPOUSE DID NOT FILE				
copy of the 2018 IRS Form 1040X (Amended U.S. Individual Income Tax Return) or documentation that the IRS made change(s), <u>and</u> 2) a 2018 IRS Tax Return Transcript (that will	The student's spouse was <u>not employed</u> and had <u>no income</u> earned from work in 2018.				
include information from the <u>original tax return</u>), or any other IRS tax transcript(s) that includes all of the income and tax information required to be verified; <u>or</u> a signed copy of the <u>original</u> 2018 IRS Form 1040 (with all schedules) that was filed.	The student's spouse <u>was employed</u> in 2018 and has listed on page 3 the names of all 2018 employers, the amount earned from each employer, and whether or not an IRS W-2 form or an equivalent document was given to the student's spouse. List every employer even if the employer did not issue an IRS W-2 form. If student's spouse did not receive a W-2, they will need to contact the employer and request a duplicate copy of their W-2. If spouse worked (odd jobs) and did not receive a W-2, student's spouse will need to submit a signed written statement documenting the name of the employer and the amount of the wages they received from				
☐ Check here if a 2018 IRS Tax Return Transcript(s) or a signed IRS Form 1040 (with all schedules) has been submitted to CWC. Go to the Certification / Signatures on page 3. ☐ Check here if a 2018 IRS Tax Return Transcript(s) or a signed					
IRS Form 1040 (with all schedules) will be provided later. Estimated date of submission: Go to the Certification / Signatures on page 3. Disbursement of	working in 2018. Add spouse employer informa	ation on page 3.			
funds will be delayed until all forms are submitted		(Continued on page 3		

	2020-21 Indepe	ndent Verification Worksheet	– V1 (page 3 of 3)		
Student's Full Name:	Student's CWC ID #:				
2018 IRS TAX RETURN TRANSCRIPT / VERIFICATION OF NON-	SPOUSE – EMPLOYER INFORMATION - CONTINUED FROM PAGE 2				
FILING / W-2 FORMS MAY BE OBTAINED BY CONTACTING THE IRS – SEE INFORMATION BELOW: Get Transcript by Mail – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript by Mail." Make sure to request the "Return Transcript" and NOT the "Account Transcript." The transcript is generally received within 10	Spouse's 2018 Employer's Name	IRS W-2 Form or an Equivalent Document Has Been Submitted to CWC (Yes or No)	Annual Amount Earned in 2018		
business days from the IRS's receipt of the online request.	Total of 2018 Inco	ome Earned From Work	Ś		
Get Transcript Online – Go to www.irs.gov, click "Get Your Tax Record." Click "Get Transcript Online." Make sure to Tax Record." Tax Record." Make sure to	☐ Student Spouse's IRS W-2 forms have been submitted.				
request the "Return Transcript" and NOT the "Account Transcript." To use the Get Transcript Online tool, the user must have (1) access to a valid email address, (2) a textenabled mobile phone (pay-as-you-go plans cannot be used) in the user's name, and (3) specific financial account numbers (such as a credit card number or an account number for a home mortgage or auto loan). The transcript	Student Spouse's 2018 submitted at a later dat Disbursement forms are submitted.		ate of submission:		
displays online upon successful completion of the IRS's two- step authentication.	REMINDER: STUDENT & SPOUSE WHO DID NOT FILE				
 <u>Automated Telephone Request</u> – Call the IRS's automated telephone order line at 1-800-908-9946. The transcript is generally received within 10 business days from the IRS's receipt of the telephone request. Listen carefully to the prompts. 	Per Federal Student Aid, as of January 9, 2019, individuals are still required to attempt to obtain a Verification of Non-Filing (VNF) from the IRS. If student and spouse (if married) are both non-filers, both the student and spouse must complete the IRS Form 4506-T requesting a Verification of Non-Filing from the IRS. Submit your request(s) to CWC and we will fax it to the IRS for you AND keep a copy on file documenting your attempt to obtain the VNF. The IRS				
 <u>Paper Request Form</u> – IRS Form 4506T-EZ or IRS Form 4506- T. Submit the request(s) in to CWC and we will fax it to the 	should send you a VNF within 10 working days. If you do not receive it within the 10 days, please contact our office.				
IRS for you. The transcript should arrive within 10 business days from the IRS's receipt of the paper request form.	Check here if BOTH student and spouse (if married) have already ordered, received and submitted the 2018 Verification of Non-Filing(s) to CWC.				
Warning: If you purposely give false or misleading information on this worksheet, you will be reported to the Department of Education, you may be fined, sent to prison or both.	Check here if 2018 Verification of Non-Filing(s) have been ordered from the IRS. Date(s) ordered: Disbursement of funds will be delayed until all forms are				
worksheet, you will be reported to the Department of Education, you may be	ordered from the IRS. Date(s Disbursement of funds wi submitted.) ordered:			
By signing this worksheet, I/we certify that all of the information re also understand that ALL required documents must be submitted be 2021 school year.		-			

Date

Student Signature

Spouse Signature (if married)

Date